

MAIN STUDY - ROUND 16
COMMUNITY COMPONENT
CL. CLOSING MATERIALS

BOX CL1	IF THIS IS SP'S EXIT INTERVIEW, GO TO SECTION EX. OTHERWISE, IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1=3 OR 2) AND PROXY'S ADDRESS HAS BEEN PREVIOUSLY COLLECTED, GO TO CL4a. IF THE SP IS DECEASED OR INSTITUTIONALIZED (INS1=3 OR 2) AND PROXY'S ADDRESS HAS NOT BEEN COLLECTED, GO TO CL4. IF SP IS ALIVE, NOT INSTITUTIONALIZED (INS1=1), GO TO CL1.
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CL1. Next, I would like to verify (your/SP's) home address and phone number. I have them listed as . . . [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

TEMP YES 1 (CL3a)
NO 2 (CL2)

CL2. [What is (your/SP's) correct address and phone number?]
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
[ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
[PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

STADDR1
STADDR2
CITY **STATE** **ZIPCODE**
PHONAREA **PHONEXCH** **PHONLOCL**

BOX CL2	IF CHANGE WAS MADE TO SP'S PHONE NUMBER <u>ONLY</u> , OR IF NO CHANGES MADE AT CL2, GO TO CL3a. OTHERWISE, GO TO CL3.
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CL3. INTERVIEWER: WAS CHANGE MADE TO SP'S ADDRESS BECAUSE SP MOVED?

SPMOVED YES 1
NO 2
REFUSED -7
DON'T KNOW -8

CL3a. Is this the correct mailing address for (you/SP)?

OKMADDR YES 1 **BOX CL3**
NO 2 (CL3b)
REFUSED -7 **BOX CL3**
DON'T KNOW -8 **BOX CL3**

CL8. What is this (RESPONSE IN CL7) name? [ENTER ONLY ONE.]
PHONROST

CL8a. Under what name is that telephone number likely to be listed?

	SAME AS CONTACT NAME	
INTNNAME	(CONTACT NAME FROM CL8)	1 BOX CL4A
	OTHER NAME (SPECIFY)	91 BOX CL4A
	REFUSED	-7 BOX CL4A
INTNAMOS	DON'T KNOW	-8 BOX CL4A

CL9. As you may know, the Medicare Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

The telephone number that I have in my records for contacting (you/you and SP/SP) is [(SP'S/PROXY'S) PHONE NUMBER]. Is that the best phone number to call to arrange the next interview?

PHONBEST	YES	1 BOX CL4A
	NO	2 (CL10)
	REFUSED	-7 BOX CL4A
	DON'T KNOW	-8 BOX CL4A

CL10. What is the best number to call to arrange the next interview?
[ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

INTNAREA	(_____) _____ - _____
INTNEXCH	PHONE NUMBER
INTNLOCL	

CL11. And where is that phone located?

PHONWHER	PROXY'S OR SP'S HOME	1 BOX CL4A
	PROXY'S OR SP'S WORK/OFFICE	2 BOX CL4A
	NEIGHBOR'S	3 (CL12)
	FRIEND'S	4 (CL12)
	RELATIVE'S	5 (CL12)
	REFUSED	-7 BOX CL4A
	DON'T KNOW	-8 BOX CL4A
PHONWHOS	SOMEWHERE ELSE (SPECIFY)	91 BOX CL4A

CL12. What is this (RESPONSE IN CL11) name? [ENTER ONLY ONE.]
PHONROST

CL12cc. Under what name is that telephone number likely to be listed?

PHONNAM1 SAME AS CONTACT NAME (CONTACT NAME FROM CL12b) 1 **BOX CL4B**
PHONN1OS OTHER NAME (SPECIFY) 91 **BOX CL4B**
PHONNAM2 REFUSED -7 **BOX CL4B**
PHONN2OS DON'T KNOW -8 **BOX CL4B**

STADDR1
STADDR2
CITY **STATE** **ZIPCODE**
PHONAREA **PHONEXCH** **PHONLOCL**

CL12c. [What is the correct name, address, and phone number?]
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
 [ENTER "XXX" FOR STREET ADDRESS TO DELETE PREVIOUS ENTRY ON SECOND LINE.]
 [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

STADDR1
STADDR2
CITY **STATE** **ZIPCODE**
PHONAREA **PHONEXCH** **PHONLOCL**

BOX CL4B	IF MORE THAN ONE CODE ENTERED AT CL12a, GO TO THE NEXT APPROPRIATE QUESTION FOR THAT CODE. IF ONLY ONE CODE ENTERED AT CL12a OR WHEN CL12b/CL12c COMPLETED FOR EACH CODE ENTERED AT CL12a, GO TO BOX CL4B1 .
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CL13. (Besides yourself), please give me the name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Please give me the name of someone who is not living with (you/SP).

TEMP RESPONDENT REPORTS A CONTACT NAME 1 (CL14)
 RESPONDENT DID NOT REPORT A CONTACT NAME 2 **BOX CL4B1**
 REFUSED -7 **BOX CL4B1**
 DON'T KNOW -8 **BOX CL4B1**

CL14. [Please give me the name of a relative or close friend who would know where (you/SP) would be. Please give me the name of someone who is not living with (you/SP).]
 [ENTER ONLY ONE.]

CONTNUM1

CL15. [Please give me an address and phone number for contacting (CL14 NAME).]
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

STADDR1
STADDR2
CITY **STATE** **ZIPCODE**
PHONAREA **PHONEXCH** **PHONLOCL**

CL19a. [CODE "YES" IF ALREADY KNOWN. OTHERWISE ASK:]
 I would like to verify the address and phone number of (your/SP's) vacation home. I have them listed as. . .
 [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

VERFYHOME YES 1 (CL21)
 NO 2 (CL20)
 SP NO LONGER HAS 2ND HOME 3 (CL21)

CL20. [What is the correct address and phone number of that home?
][ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
 [ENTER "XXX" FOR STREET ADDRESS TO ERASE PREVIOUS ENTRY ON SECOND LINE.]
 [PRESS ENTER FOR FIELDS WITH NO CORRECTIONS.]

VSTADDR1 **VZIPCODE**
VSTADDR2 **VPHONARE**
VCITY **VPHONEXC**
VSTATE **VPHONLOC**

BOX CL4B2	IF SP IN ORD SAMPLE, GO TO CL25a. OTHERWISE, GO TO CL21.
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CL21. During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care (you/SP) may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide this information for (you/SP).

FUTRPROX SOMEONE NAMED 1 (CL22)
 NO ONE TO NAME 2 **BOX CL4E**
 REFUSED TO NAME SOMEONE..... 3 **BOX CL4E**
 DON'T KNOW -8 **BOX CL4E**

CL22. [Please give me the name of someone who would be able to provide this information for (you/SP).] [ENTER ONLY ONE PERSON.]

FPROXNUM

CL22a. [Please give me an address and phone number for contacting NAME FROM CL22.]
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]

STADDR1
STADDR2
CITY **STATE** **ZIPCODE**
PHONAREA **PHONEXCH** **PHONLOCL**

BOX CL4E	IF SUPPLEMENTAL SAMPLE, GO TO CL23a. OTHERWISE, IF SP IS RESPONDENT (SPPROXY = 1) GO TO CL23. IF PROXY IS RESPONDENT (SPPROXY = 2) GO TO CL24.
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CL23. [I would like to thank you for keeping the calendar for this interview.] I would [also] appreciate it if you would [continue to] record health care visits and keep information about medical expenses for the next interview. Thank you for your time and cooperation during this interview.

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS AS NECESSARY. [TO LEAVE SCREEN PRESS ENTER.]

BOX CL4F	GO TO CL26.
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CL23a. I would like to give you this calendar [HAND CALENDAR TO RESPONDENT] to record any health care visits (you have/SP has) with any kind of medical professional or facility.

Here is a folder to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to (your/SP's) health care visits and other medical expenses so that we can talk about them during the next interview. I'd like to thank you for your time and cooperation and I look forward to seeing you soon.

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

[PRESS ENTER TO CONTINUE.]

BOX CL4F1	GO TO CL26.
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CL24. I would like to make sure you are aware of the calendar we use to record health care visits as well as the folder for keeping information about medical expenses for the next interview. [TO LEAVE SCREEN PRESS ENTER.]

CIRCLE TODAY'S DATE ON CALENDAR AS A REFERENCE FOR THE RESPONDENT. EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

CL25. I would like to thank you for your time and cooperation during this interview. We may be contacting you in the future for further information. [TO LEAVE SCREEN PRESS ENTER.]

BOX CL4F2	IF SP IN ORD SAMPLE, GO TO CL25a. OTHERWISE, GO TO CL26.
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CL25a. Those are all of the questions that I have for you. You have made a very important contribution to the Medicare program and all of its beneficiaries by talking with us today about (your/SP's) medical care. Thank you very much for your time and effort.

CL26. INTERVIEWER: WAS THIS INTERVIEW CONDUCTED MOSTLY IN ENGLISH OR SPANISH?

INTLANG	ENGLISH	1
	SPANISH	2

FINSCRM. Interviewer: The information you have entered has NOT been saved.
DO NOT TURN OFF MACHINE BEFORE RETURNING TO THE MAIN MENU!

Press enter to begin saving the information you have entered.

PLEASE WAIT. CASE IS IN SAVING PROCESS.

REMIND RESPONDENT THAT SOMEONE FROM THE HOME OFFICE MAY BE CALLING TO VALIDATE
INTERVIEW. THIS CASE IS CODED (CODE) - COMPLETE (DECEASED).
PRESS ENTER TO RETURN TO THE MAIN MENU.

BOX CL5	CODE CASE AS COMPLETED.
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